

# CPS Guide to Staff Permit Requests

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#### **Overview**

All use of school facilities that occurs outside of the school day requires a permit. The Online Permit Management System can be used to reserve space in school buildings for after school, weekends, vacation weeks and summer rentals (paid and unpaid).

CPS Staff members can request space for school events by following procedures in this tutorial. Each staff member will need an account (username and password) on this system (see below). Requests to reserve space go through an approval process and, if approved, a permit will be issued by email.

Additional information about this new system is available on the Cambridge Public Schools (CPS) website (<a href="www.cpsd.us">www.cpsd.us</a>) on the Facilities Department page (from the CPS home page, click on *Departments*, then select *Facilities* and then click *Community Use of School Facilities* from the drop down list).

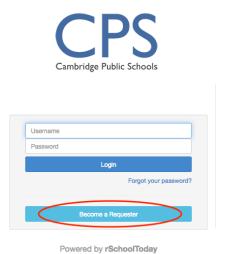
NB: Principals who approve requests for space must follow other directions. Please call the Permit office (x 6836) for instructions.



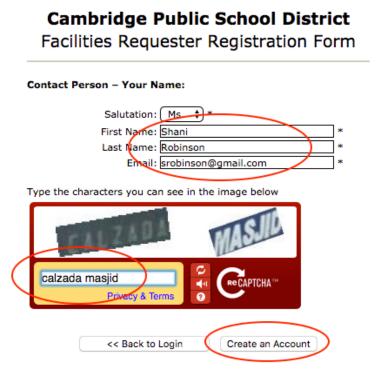
## **Creating a Requester Account**

Users new to the Online Permit Management System must create an approved account before requesting space. Go to the Online Permit Management System login page through the CPS website to begin the process.

1. Click on Become a Requester.



2. Enter your first and last names and CPS email address, and fill in the Captcha privacy words. Then click on Create an Account.



3. The Verify screen will appear. *Click OK to proceed*.



4. An email will be sent to you. When you receive it, click on the Verify my Account button in the email to continue the registration process.

You will not be able to log in and proceed until you receive this email.

- 5. On the Facilities Requester Registration Form, *do NOT check the box* that says "I am requesting as a School Staff Member". (See image on page 5.) This will save headaches later.
- 6. Fill in your organization's name and address.

There are two types of organizational requester accounts:

a. School accounts

These encompass all events that are connected to school events and personnel. The account name will be: CPS <school name> (eg: CPS Morse School).

b. District Department accounts

These encompass events that are associated with district-wide departments and not directly connected with school events and personnel.

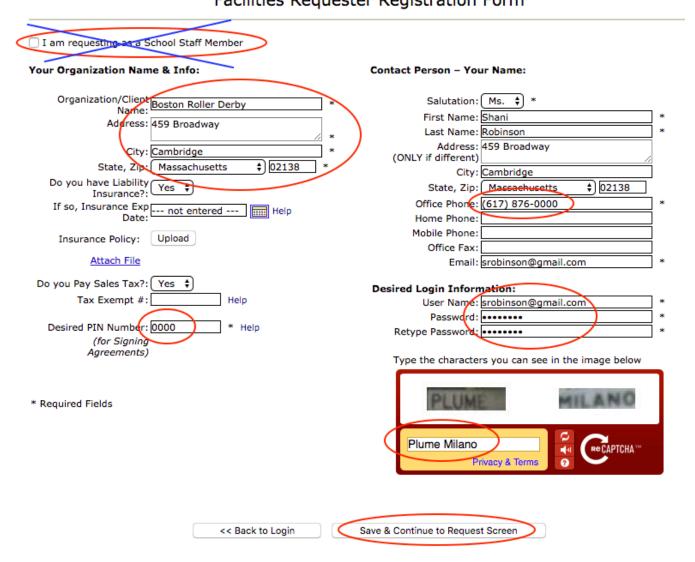
The account name will be: CPS <dept name> (eg: CPS ICTS).

If in doubt about which type of account to create, call the Permit office (x 6836).

7. The PIN Number that you enter is your private code that you will use later to sign your agreements. A four or five digit code is best.

- 8. Enter your office phone number.
- 9. Enter a username and a secure Password (twice) that you will use when you later log into the system.
- 10. After entering the Captcha words, click on the Save & Continue to Request Screen button.

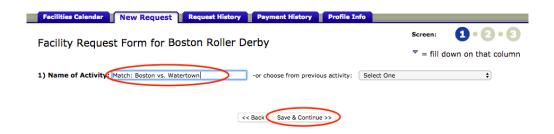
#### Cambridge Public School District Facilities Requester Registration Form



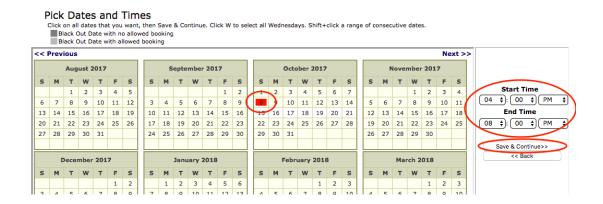
Once this form is submitted, a *new user* message goes to the Permit Administrator for approval. After that happens, you will receive an email indicating that you have been approved, and that you can begin to request space.

## **Submitting a Permit Application**

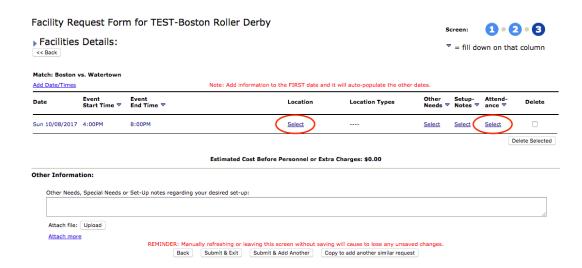
- 1. To request space, you must log into the Online Permit Management System using the credentials you created previously (see above).
- 2. The Facility Request Form will display first. Enter the name of your activity and click Save & Continue.



- 3. Next, pick the dates and times your activity will occur. Clicking a day header fills in all days in the month. Clicking on a month header fills in every day of a month. Dates can be toggled on or off by clicking again.
- 4. Set the start and end times. **Be sure to correctly specify AM or PM.**

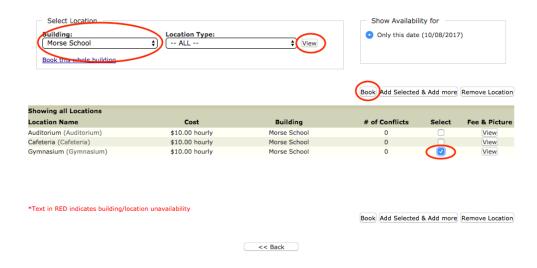


5. Click Save & Continue, which will take you to the **Facility Details** screen where you will select one or more location for your event, and enter the number of attendees. Add any extra set up or breakdown time to your Event start and end times.

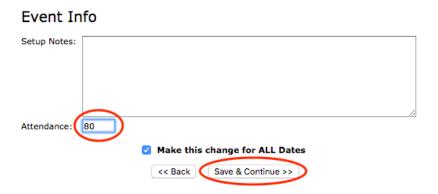


6. To choose the location(s), click Select in the Location column. In the Select Location screen, choose the **Building** and click View next to **Location Type** (i.e. room type such as gym, auditorium or cafeteria). Locations that are available are those to which you can add a checkmark to select.

Click Book to save these choices. **NOTE:** <u>LOCATION IS A REQUIRED FIELD</u> and you will not be able to complete a request without this information completed.



7. To set the attendance count, click on Select in the Attendance column. Enter the expected Attendance. **NOTE:** <u>ATTENDANCE IS A REQUIRED FIELD</u> and you will not be able to complete a request without this information completed. You can also enter Setup Notes if there is anything the site manager needs to know about your event, like use of food.



It is typical to Make this change for ALL Dates. Without this checkmark, you can set different attendance numbers for each date.

Click Save & Continue.

8. When finished with the Facility Details screen, click Submit & Exit at the bottom.

After your request for space has been reviewed, you will receive an email indicating either approval or denial. If approved and a charge is required, you will also receive by email a rental agreement and an invoice.

#### **Facilities Calendar**

The Dashboard screen shows the Facilities Calendar link.



The Facilities Calendar affords a comprehensive view of the activity bookings in the district. Bookings can be displayed in various view formats. Filters allow users to narrow their focus to a specific building, location or type. When you first login, typically only your building appears.

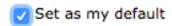
Use the filters to select a Location Type, Building Type, Building or Location, or use

-ALL- . Filters should be clicked from left to right. Then click Check Availability. The Show list allows you to customize what appears for each activity.





On the right, check Set as my default if this is a view you will be using often. Be sure to uncheck it when temporarily using another filter.



In the upper right corner, you can select the type of view: Month, Week, Day or List (week).



The Calendar on the left can be used to choose a date to view.



In Month view, you can also cycle through months by clicking the Next and Previous links on the right. Similarly for other views.



If you want to check availability for only one building, you can select the filters again and click Check Availability. Again, check Set as my default if you prefer this filter permanently.

### Log out

When finished with the calendar, simply close the window.

To log off Facility Scheduler, click the Sign Out button in the upper right corner.